Universal Service Administrative Co.

FCC Form 470 – Funding Year 2027

Form 470 Application Number: 270005840
FY 27-28 CAT2 South Winneshiek CSD

Billed Entity

SOUTH WINNESHIEK COMMUNITY SCHOOL DISTRICT
304 SOUTH WEBSTER STREET CALMAR, IA 52132
WINNESHIEK
563-562-3269

Billed Entity Number: 132484
FCC Registration Number: 0002558336

Contact Information

David Fringer
david.fringer@iowaaea.org
402-981-0167

Number of Eligible Entities: 3

Application Type

Applicant Type: School District
Recipients of Services: Public School; Public School District

Consulting Firms

Name	Consultant Registration Number	Phone Number	Email
E-Rate Complete	16043592	605-670-2702	Erin@eratecomplete.com
Iowa AEA E-Rate Consulting	17049376	563-245-1480	erate@iowaaea.org

Consultants

Name	Phone Number	Email
David Fringer	402-981-0167	david.fringer@iowaaea.org
Erin Johnson	605-670-2702	erin@eratecomplete.com

RFPS

ID	Name

Category One Service Requests

Service Type	Function	Function Other Description	Minimum Capacity	Maximum Capacity	Entities	Quantity	Unit	Installation and Initial Configuration?	Associated RFPs

Description of Other Functions

ID	Name

Narrative

Category Two Service Requests

Service Type	Function	Manufacturer	Manufacturer Other Description	Entities	Quantity	Unit	Installation and Initial Configuration?	Associated RFPs
Internal Connections	Firewall Service, Components, and Necessary Software and Licenses	Fortinet or equivalent			1	Each	No	
Basic Maintenance of Internal Connections	Firewall Service and Components	Fortinet			1	Each		
Managed Internal Broadband Services	Leased Equipment			1				

Description of Other Manufacturers

ID	Name

Narrative
Category 2 Funding Year 2027 South Winneshiek CSD BEN: 132484 is requesting bids for the following E-Rate Category 2 eligible hardware, licensing, configuration & installation. Firewall - Internal Connections (1 Unit) FortiGate 201G UTP (or equivalent) - Please include 1, 3, & 5 year license options. No installation & configuration is being requested. Managed Firewall Service - Managed Internal Broadband Services (MIBS) (1 Unit) - Managed Firewall as a service inclusive of appliance, license, installation, configuration and day-to-day management. SOC (Security Operations Center) type service. Firewall to be FortiGate 201G Firewall with Unified Threat Protection (UTP) (or equivalent).

The desired MIBS service includes options for a 1, 3, or 5 year contract term, with the option for two (2) one-year voluntary extensions:

Firewall Service and Components: Provision, management, and monitoring of the firewall solution. This includes all necessary equipment, installation, configuration, activation, initial configuration, software licenses, and ongoing support services (e.g., bug fixes, software upgrades, security patches).

Eligible Equipment: All necessary eligible equipment (firewalls, connectors, UPSs, etc.) will be provided by the winning vendor and is included as part of this managed service. The applicant currently owns the existing internal network infrastructure (cabling, switches, WAPs).

Service Level Agreement (SLA): Proposals must include a proposed SLA, detailing guaranteed uptime, response times for outages, and support procedures.

Capacity: The service should be capable of supporting our current aggregate internet bandwidth of Current Speed 1 Gbps and be scalable to a Maximum Speed of 5 Gbps during the contract term without requiring a re-bid.

Bids must itemize:
(a). cost of equipment
(b). cost of installation separately for each equipment grouping, if applicable; and
(c). cost of taxes/fees/shipping, if applicable.

Bids shall include specific make and model of equipment, as well as the SKU of each piece of equipment. Bids must specify terms of the manufacturers warranty and what the license term is (if applicable).

Any cost ineligible for E-Rate reimbursement must be clearly identified and itemized on the bid.

If submitting a bid for equipment that is or equivalent to equipment listed on this form 470, the service provider shall submit evidence of equivalency. The applicant will make a final determination of equivalence and interoperability with existing equipment.

The make/model bid(s) must be for new equipment that is the most current model(s) available.

If the bid includes software licenses, the bid shall designate whether the licenses are internal connections (IC) or if the software licenses are basic maintenance of internal connections (BMIC).

If the bid includes installation for new equipment, the bid must specify the installers city and state.

Bid evaluations may include points for service providers with a local presence or office within 150 miles.

Bid evaluations may include points for service providers who provide a complete solution. e.g., the bid presented is inclusive of all requested components and services.

Bidders must be willing to provide E-Rate discounted billing (form 474/SPI invoicing) and to include this statement in the proposal.

Robo-bids and bids sent as SPAM without regard to products and services listed on the Form 470 and/or the RFP will be disqualified and will not be evaluated.

The applicant reserves the right to cancel this request for bids and to reject all related proposals.

Prices need to be held firm through the duration of the 2027 E-Rate Category 2 installation period (from date of bid to September 30, 2028).

This project is dependent upon receiving an E-Rate funding commitment decision letter.

The deadline for service provider proposals is 9:00 am Central time, 29 days after the date this Form 470 is posted.

Bid evaluation may take place anytime after the deadline for proposals up to the last day of the E-Rate funding window.

The applicant reserves the right to reject late-submitted proposals.

No phone calls or texts. For documentation purposes all communication is required to be via email.

Proposals must be e-mailed to the Form 470 contact. david.fringer@iowaaea.org

Technical Contact

Karen Randall

Computer Networking Specialist

563-265-3109

krandall@aea1.k12.ia.us

State and Local Procurement Restrictions

Please include SPIN in the bid. No phone calls or texts.

Applicant reserves the right to reject late submitted bids.

Inquiries asking the applicant to consider purchasing other services that are not included on the Form 470 will not be considered legitimate inquiries or proposals. Questions that seek information readily available on the Form 470 will not be answered.

The FCC Lowest Corresponding Price rule prohibits an E-rate services offeror from offering or charging E-rate applicants a price higher than the lowest price the offeror charges to non-residential customers who are similarly situated to a particular school, library, rural health care provider or consortium that purchase directly from the offeror.

By submitting a bid on the requested services herein, the service provider certifies its proposed prices are consistent with the FCCs Lowest Corresponding Price (LCP) requirements and that its equipment and services are compliant with the FCCs recent Order (FCC 19-121) prohibiting the sale, provision, maintenance, modification, or other support of equipment or services provided or manufactured by Huawei, ZTE, Hytera, Hangzhou, Dahua, Pacific Network Corp. and its wholly-owned subsidiary ComNet (USA) LLC and China Unicom (Americas) Operations Limited or any other covered company deemed a national security threat.

Service providers are reminded of the E-Rate gift restrictions in 47 CFR 54.503(d).

Billed Entities

Billed Entity Number	Billed Entity Name
132484	SOUTH WINNESHIEK COMMUNITY SCHOOL DISTRICT

Certifications

I certify that the applicant includes:

I certify that the applicant includes schools under the statutory definitions of elementary and secondary schools found in the No Child Left Behind Act of 2001, 20 U.S.C. §§ 7801 (18) and (38), that do not operate as for-profit businesses, and do not have endowments exceeding $50 million.

Other Certifications

I certify that this FCC Form 470 and any applicable RFP will be available for review by potential bidders for at least 28 days before considering all bids received and selecting a service provider. I certify that all bids submitted will be carefully considered and the bid selected will be for the most cost-effective service or equipment offering, with price being the primary factor, and will be the most cost-effective means of meeting educational needs and technology goals.

I certify that I will retain required documents for a period of at least 10 years (or whatever retention period is required by the rules in effect at the time of this certification) after the later of the last day of the applicable funding year or the service delivery deadline for the associated funding request. I certify that I will retain all documents necessary to demonstrate compliance with the statute and Commission rules regarding the form for, receipt of, and delivery of services receiving schools and libraries discounts. I acknowledge that I may be audited pursuant to participation in the schools and libraries program.

I certify that I have reviewed all applicable FCC, state, and local procurement/competitive bidding requirements and that I have complied with them. I acknowledge that persons willfully making false statements on this form may be punished by fine or forfeiture, under the Communications Act, 47 U.S.C. §§ 502, 503(b), or fine or imprisonment under Title 18 of the United States Code, 18 U.S.C. § 1001.

I acknowledge that FCC rules provide that persons who have been convicted of criminal violations or held civilly liable for certain acts arising from their participation in the schools and libraries support mechanism are subject to suspension and debarment from the program.

I certify that the services the applicant purchases at discounts provided by 47 U.S.C. § 254 will be used primarily for educational purposes, see 47 C.F.R. § 54.500, and will not be sold, resold or transferred in consideration for money or any other thing of value, except as permitted by the Commission's rules at 47 C.F.R. § 54.513. Additionally, I certify that the entity or entities listed on this form have not received anything of value or a promise of anything of value, other than services and equipment sought by means of this form, from the service provider, or any representative or agent thereof or any consultant in connection with this request for services.

I acknowledge that support under this support mechanism is conditional upon the school(s) and/or library(ies) I represent securing access, separately or through this program, to all of the resources, including computers, training, software, internal connections, maintenance, and electrical capacity necessary to use the services purchased effectively. I recognize that some of the aforementioned resources are not eligible for support. I certify that I have considered what financial resources should be available to cover these costs. I certify that I am authorized to procure eligible services for the eligible entity(ies). I certify that I am authorized to submit this request on behalf of the eligible entity(ies) listed on this form, that I have examined this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

NOTICE:

In accordance with Section 54.503 of the Federal Communications Commission's ("Commission") rules, certain schools and libraries ordering services that are eligible for and seeking universal service discounts must file this Description of Services Requested and Certification Form (FCC Form 470) with the Universal Service Administrator. 47 C.F.R. § 54.503. The collection of information stems from the Commission's authority under Section 254 of the Communications Act of 1934, as amended. 47 U.S.C. § 254. The

data in the report will be used to ensure that schools and libraries comply with the competitive bidding requirement contained in 47 C.F.R. § 54.503. Schools and libraries must file this form themselves or as part of a consortium.

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The FCC is authorized under the Communications Act of 1934, as amended, to collect the information requested in this form. We will use the information you provide to determine whether you have complied with the competitive bidding requirements applicable to requests for universal service discounts. If we believe there may be a violation or a potential violation of any applicable statute, regulation, rule or order, the information you provide in this form may be referred to the Federal, state, or local agency responsible for investigating, prosecuting, enforcing, or implementing the statute, rule, regulation or order. In certain cases, the information you provide in this form may be disclosed to the Department of Justice or a court or adjudicative body when (a) the FCC; or (b) any employee of the FCC; or (c) the United States Government is a party of a proceeding before the body or has an interest in the proceeding. In addition, information provided in or submitted with this form, or in response to subsequent inquiries, may also be subject to disclosure consistent with the Communications Act of 1934, FCC regulations, the Freedom of Information Act, 5 U.S.C. § 552, or other applicable law.

If you owe a past due debt to the federal government, the information you provide in this form may also be disclosed to the Department of the Treasury Financial Management Service, other Federal agencies and/or your employer to offset your salary, IRS tax refund or other payments to collect that debt. The FCC may also provide the information to these agencies through the matching of computer records when authorized.

If you do not provide the information we request on the form, the FCC or Universal Service Administrator may return your form without action or deny a related request for universal service discounts.

The foregoing Notice is required by the Paperwork Reduction Act of 1995, Pub. L. No. 104-13, 44 U.S.C. § 3501, et seq.

Public reporting burden for this collection of information is estimated to average 3.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, completing, and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the reporting burden to the Federal Communications Commission, Performance Evaluation and Records Management, Washington, DC 20554. We also will accept your comments via the email if you send them to PRA@FCC.gov. DO NOT SEND COMPLETED WORKSHEETS TO THESE ADDRESSES.

Authorized Person

David Fringer

Iowa AEA E-Rate Consulting

1400 Second Street NW Elkader, IA 52043-9564 Clayton County

402-981-0167

Certified Timestamp

11/24/2026 02:44 PM EST