Universal Service Administrative Co.

FCC Form 470 – Funding Year 2027

Form 470 Application Number: 270005577
SantaAnaSDFY2027Form470C2 - Switches

Billed Entity
SANTA ANA UNIF SCHOOL DISTRICT
1601 E. CHESTNUT AVENUE SANTA ANA, CA 92701
ORANGE
714-558-5775

Billed Entity Number: 143778
FCC Registration Number: 0012035473

Contact Information
Mark Rodriguez
mark.rodriguez@sausd.us
714-480-4705

Number of Eligible Entities: 60

Application Type
Applicant Type: School District
Recipients of Services: Adult Education; Pre-K; Public School; Public School District

Consulting Firms

Name	Consultant Registration Number	Phone Number	Email
CSM Consulting Inc.	16043564	888-944-7798	sharken@csmcentral.com

Consultants

Name	Phone Number	Email
Cathy Benham	909-944-7798	cbenham@csmcentral.com
David Cichella	909-944-7798	dcichella@csmcentral.com
Diana Malcor	888-944-7798	dmalcor@csmcentral.com
Jessica Diego	888-944-7798	jdiego@csmcentral.com
Katie Marxer	888-944-7798	kbooker@csmcentral.com
Kimberly Friends	909-652-9104	kfriends@csmcentral.com
Lisa Moore	888-944-7798	lmoore@csmcentral.com
Maddie Walker	888-944-7798	mwalker@csmcentral.com
Shawn Farley	888-944-7798	sfarley@csmcentral.com

RFPS

ID	Name
238929	Bid 08_27 SAUSD ERate Electronics Fiber_Site Switch Modernization
238930	FINAL Electronics FiberSite Switch Modernization RFP 08_27 Price Worksheet PDF
238931	FINAL Electronics FiberSite Switch Modernization RFP 08_27 Price Worksheet

Category One Service Requests

Service Type	Function	Function Other Description	Minimum Capacity	Maximum Capacity	Entities	Quantity	Unit	Installation and Initial Configuration?	Associated RFPs

Description of Other Functions

ID	Name

Narrative

Category Two Service Requests

Service Type	Function	Manufacturer	Manufacturer Other Description	Entities	Quantity	Unit	Installation and Initial Configuration?	Associated RFPs
Internal Connections	Switches and Necessary Software and Licenses	Cisco Systems or equivalent			1086	Each	Yes	238929, 238930, 238931
Basic Maintenance of Internal Connections	Switches	Cisco Systems		53	1086	Each		238929, 238930, 238931
Managed Internal Broadband Services	Existing Equipment			53				238929, 238930, 238931
Internal Connections	Antennas, Connectors, and Related Components	Cisco Systems or equivalent			2761	Each	Yes	238929, 238930, 238931
Basic Maintenance of Internal Connections	Antennas, Connectors, and Related Components	Cisco Systems			2761	Each		238929, 238930, 238931

Description of Other Manufacturers

ID	Name

Narrative

See specifics of individual components in RFP documents.

Important Information: Due to the way EPC has been created with the service category questions, please consider information drafted into quantities, fields, and units as an educated guess at a minimum for the issuance of this Form 470. All quantities are estimates as solutions proposed by service providers to meet the minimum specifications required may necessitate differing quantities. Please refer to the RFP for full specifications and requirements.

Note that the service type Basic Maintenance of Internal Connections (BMIC) and Managed Internal Broadband Services (MIBS) are only as applicable with the Internal Connections solution proposed in the RFP. The District is not soliciting separate bids for BMIC or MIBS.

SPAM and/or robotic responses will not be considered valid Proposals and will be disqualified from consideration.
Questions due Monday, December 14, 2026, at 9:00 a.m. Pacific Time. Email Michael Esparza, Director of Purchasing and Stores, at michael.esparza@sausd.us.
District Response Wednesday, December 16, 2026, posted to USACs EPC Portal and https://vendors.planetbids.com/portal/33081/portal-home
Sealed bids due Thursday, January 14, 2027, at 9:00 a.m. Pacific Time, at the SAUSD Purchasing Department, 1601 E. Chestnut Avenue, Santa Ana, CA 92701.
Public opening January 14, 2027 at 9:00 a.m.
FCC Form 470 #270005577
Bid documents and addenda https://vendors.planetbids.com/portal/33081/portal-home
Complete bidder-entry fields and preserve worksheet structure and formulas. Price hardware in E-TAB6, field services in E-TAB7, and professional services in E-TAB8. Use the District quantities
and the stated unit or hourly rates. Include all required costs in the applicable line items. Apply the workbooks 20% professional services cap using E-TAB6 plus E-TAB7 as the denominator. Transfer the E-TAB9 grand
total to the Bid Form. If a PDF workbook is posted, use it for reference and submit the native Excel workbook.

Technical Contact

State and Local Procurement Restrictions

Applicant may consider multi-year contracts and/or contracts containing voluntary extension options. Any voluntary extension option must be stated in the awarded contract and must specify the number and duration of the available extensions. Automatic or evergreen renewal terms will not be accepted by the Applicant. For all Internet Access and WAN contracts, the original contract must include any available options to increase bandwidth or service speeds, together with the corresponding pricing or a clearly defined pricing methodology. Any subsequent amendment must remain within the scope and terms established by the original competitively bid contract and may not introduce new speeds, pricing, services, or other material terms that were not included in the original agreement.Applicant may also consider contracts with flexible terms that allow services, sites, users, quantities, and/or bandwidth to increase or decrease during the contract term, subject to applicable E-Rate program rules and state and local procurement requirements. Service Providers submitting proposals in response to this FCC Form 470 must comply with all applicable Federal Communications Commission (FCC) rules and orders, Universal Service Administrative Company (USAC) requirements, and applicable state and local procurement laws. Failure to comply may result in denial or recovery of E-Rate funding and other enforcement action. Service Providers must comply with the Lowest Corresponding Price (LCP) requirements in 47 CFR Sections 54.500 and 54.511(b). A Service Provider may not submit a bid for or charge the Applicant a price above the lowest price the Service Provider charges similarly situated non-residential customers for similar services, unless an applicable exception has been authorized. Service Providers must comply with USAC's Free Services Advisory. All discounts, promotional offers, rebates, credits, and free products or services associated with a proposal must be clearly disclosed and properly allocated. Their value must be deducted from the pre-discount price when required, and no arrangement may directly or indirectly reduce

the Applicant's required non-discount share or shift the cost of ineligible or unrequested products or services to E-Rate-funded items.During the USAC Form 471 application process, the Applicant will select the applicable invoicing method in accordance with E-Rate program requirements. For Service Provider Invoicing (SPI), the Service Provider must timely submit invoices to USAC for the discounted share and must first bill the Applicant for the non-discounted share and any ineligible costs. For Billed Entity Applicant Reimbursement (BEAR), the Applicant must pay the Service Provider in full before seeking reimbursement. All parties must comply with the applicable Invoice Deadline Date under 47 CFR Section 54.514, including any timely requested extension, rather than relying on a single deadline measured only from the last day of service. Pricing and technology infrastructure information submitted as part of an FCC Form 471 will be treated as public and non-confidential in accordance with 47 CFR Section 54.504(a)(2), unless a valid statute, rule, court order, or other applicable restriction bars public disclosure. Contracts and agreements executed after the adoption of that rule may not prohibit disclosure of pricing or technology infrastructure information, and the exception for an existing contract limitation does not apply to voluntary extensions or renewals. This language is provided as a compliance review and guide, not as legal advice.

Billed Entities

Billed Entity Number	Billed Entity Name
143778	SANTA ANA UNIF SCHOOL DISTRICT

Certifications

I certify that the applicant includes:

I certify that the applicant includes schools under the statutory definitions of elementary and secondary schools found in the No Child Left Behind Act of 2001, 20 U.S.C. §§ 7801 (18) and (38), that do not operate as for-profit businesses, and do not have endowments exceeding $50 million.

Other Certifications

I certify that this FCC Form 470 and any applicable RFP will be available for review by potential bidders for at least 28 days before considering all bids received and selecting a service provider. I certify that all bids submitted will be carefully considered and the bid selected will be for the most cost-effective service or equipment offering, with price being the primary factor, and will be the most cost-effective means of meeting educational needs and technology goals.

I certify that I will retain required documents for a period of at least 10 years (or whatever retention period is required by the rules in effect at the time of this certification) after the later of the last day of the applicable funding year or the service delivery deadline for the associated funding request. I certify that I will retain all documents necessary to demonstrate compliance with the statute and Commission rules regarding the form for, receipt of, and delivery of services receiving schools and libraries discounts. I acknowledge that I may be audited pursuant to participation in the schools and libraries program.

I certify that I have reviewed all applicable FCC, state, and local procurement/competitive bidding requirements and that I have complied with them. I acknowledge that persons willfully making false statements on this form may be punished by fine or forfeiture, under the Communications Act, 47 U.S.C. §§ 502, 503(b), or fine or imprisonment under Title 18 of the United States Code, 18 U.S.C. § 1001.

I acknowledge that FCC rules provide that persons who have been convicted of criminal violations or held civilly liable for certain acts arising from their participation in the schools and libraries support mechanism are subject to suspension and debarment from the program.

I certify that the services the applicant purchases at discounts provided by 47 U.S.C. § 254 will be used primarily for educational purposes, see 47 C.F.R. § 54.500, and will not be sold, resold or transferred in consideration for money or any other thing of value, except as permitted by the Commission's rules at 47 C.F.R. § 54.513. Additionally, I certify that the entity or entities listed on this form have not received anything of value or a promise of anything of value, other than services and equipment sought by means of this form, from the service provider, or any representative or agent thereof or any consultant in connection with this request for services.

I acknowledge that support under this support mechanism is conditional upon the school(s) and/or library(ies) I represent securing access, separately or through this program, to all of the resources, including computers, training, software, internal connections, maintenance, and electrical capacity necessary to use the services purchased effectively. I recognize that some of the aforementioned resources are not eligible for support. I certify that I have considered what financial resources should be available to cover these costs. I certify that I am authorized to procure eligible services for the eligible entity(ies). I certify that I am authorized to submit this request on behalf of the eligible entity(ies) listed on this form, that I have examined this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

NOTICE:

In accordance with Section 54.503 of the Federal Communications Commission's ("Commission") rules, certain schools and libraries ordering services that are eligible for and seeking universal service discounts must file this Description of Services Requested and Certification Form (FCC Form 470) with the Universal Service Administrator. 47 C.F.R. § 54.503. The collection of information stems from the Commission's authority under Section 254 of the Communications Act of 1934, as amended. 47 U.S.C. § 254. The data in the report will be used to ensure that schools and libraries comply with the competitive bidding requirement contained in 47 C.F.R. § 54.503. Schools and libraries must file this form themselves or as part of a consortium.

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The FCC is authorized under the Communications Act of 1934, as amended, to collect the information requested in this form. We will use the information you provide to determine whether you have complied with the competitive bidding requirements applicable to requests for universal service discounts. If we believe there may be a violation or a potential violation of any applicable statute, regulation, rule or order, the information you provide in this form may be referred to the Federal, state, or local agency responsible for investigating, prosecuting, enforcing, or implementing the statute, rule, regulation or order. In certain cases, the information you provide in this form may be disclosed to the Department of Justice or a court or adjudicative body when (a) the FCC; or (b) any employee of the FCC; or (c) the United States Government is a party of a proceeding before the body or has an interest in the proceeding. In addition, information provided in or submitted with this form, or in response to subsequent inquiries, may also be subject to disclosure consistent with the Communications Act of 1934, FCC regulations, the Freedom of Information Act, 5 U.S.C. § 552, or other applicable law.

If you owe a past due debt to the federal government, the information you provide in this form may also be disclosed to the Department of the Treasury Financial Management Service, other Federal agencies and/or your employer to offset your salary, IRS tax refund or other payments to collect that debt. The FCC may also provide the information to these agencies through the matching of computer records when authorized.

If you do not provide the information we request on the form, the FCC or Universal Service Administrator may return your form without action or deny a related request for universal service discounts.

The foregoing Notice is required by the Paperwork Reduction Act of 1995, Pub. L. No. 104-13, 44 U.S.C. § 3501, et seq.

Public reporting burden for this collection of information is estimated to average 3.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, completing, and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the reporting burden to the Federal Communications Commission, Performance Evaluation and Records Management, Washington, DC 20554. We also will accept your comments via the email if you send them to PRA@FCC.gov. DO NOT SEND COMPLETED WORKSHEETS TO THESE ADDRESSES.

Authorized Person

Mark Rodriguez

SANTA ANA UNIF SCHOOL DISTRICT

1601 E. CHESTNUT AVENUE SANTA ANA, CA 92701 ORANGE

714-480-4705

Certified Timestamp

11/23/2026 08:46 PM EST