Universal Service Administrative Co.

FCC Form 470 – Funding Year 2027

Form 470 Application Number: 270004343
SaddlebackValleyUSD470FY2027C1-WAN

Billed Entity

SADDLEBACK VALLEY UNIF DIST
25631 PETER A. HARTMAN WAY MISSION VIEJO,
CA 92691-3142 ORANGE
949-586-1234

Billed Entity Number: 143776
FCC Registration Number: 0001523786

Contact Information

Ozzy Cortez
ozzy.cortez@svusd.org
949-580-3309

Number of Eligible Entities: 36

Application Type

Applicant Type: School District
Recipients of Services: Pre-K; Public School; Public School District

Consulting Firms

Name	Consultant Registration Number	Phone Number	Email
CSM Consulting Inc.	16043564	888-944-7798	sharken@csmcentral.com

Consultants

Name	Phone Number	Email
Cathy Benham	909-944-7798	cbenham@csmcentral.com
David Cichella	909-944-7798	dcichella@csmcentral.com
Diana Malcor	888-944-7798	dmalcor@csmcentral.com
Karen Hall	888-944-7798	khall@csmcentral.com
Kimberly Friends	909-652-9104	kfriends@csmcentral.com
Maddie Walker	888-944-7798	mwalker@csmcentral.com
Shawn Farley	888-944-7798	sfarley@csmcentral.com

RFPS

ID	Name
237438	SaddlebackValleyUSD_RFP_26_02_WAN_Transport_Services_FY2027

Category One Service Requests

Service Type	Function	Function Other Description	Minimum Capacity	Maximum Capacity	Entities	Quantity	Unit	Installation and Initial Configuration?	Associated RFPs
Data Transmission and/or Internet Access	Standalone Data Transmission Service		1 Gbps	50 Gbps	36	36	Each	Yes	237438

Description of Other Functions

ID	Name

Narrative

District is seeking pricing for Wide Area Network (WAN) Transport Services.

For a complete description of Wide Area Network (WAN) Transport requested services please refer to District issued RFP #26-02. Please note that each site has it's own specification for bandwidth speeds which will vary from 1Gbps up to 40Gbps, please make sure to use the pricing worksheets drafted into the RFP.

Additionally, due to the way USAC EPC portal has been created with the service category questions, please consider the information drafted into quantities, fields and units as educated guess at a minimum for the issuance of this Form 470. All quantities are estimates as solutions proposed by service providers to meet the minimum specifications required and outlined in this service request may necessitate differing totals/quantities.

The detailed specifications in which Saddleback Valley Unified School District is looking for has been outline in the District issued RFP.

NOTE **Saddleback Valley Unified School District has 33 entities along with non-instructional facilities and middle mile locations for this RFP**

SPAM and/or robtic responses will not be considered valis bid responses and will be disqualified from consideration.

Range of Years: 1 - 4 Years

Payment Type: Monthly

Category Two Service Requests

Service Type	Function	Manufacturer	Manufacturer Other Description	Entities	Quantity	Unit	Installation and Initial Configuration?	Associated RFPs

Description of Other Manufacturers

ID	Name

Narrative

Technical Contact

State and Local Procurement Restrictions

Please refer to Saddleback Valley USD District issued RFP #26-02.

For questions regarding the services in which Saddleback Valley USD is seeking under this Form 470. Please email eratebids@svusd.org. Questions emailed should reference Saddleback Valley USD E-rate RFP #26-02 in the subject line. Last day for all questions is December 2, 2026 by 12:00PM (PST). Answers to questions will be posted by December 3, 2026. All questions and answers will be provided in an addendum and posted to the District website and to this Form 470 in USAC EPC portal.

For the Wide Area Network (WAN) Transport Services RFP #26-02 the district is seeking scalable bandwidths per site. Please use required worksheets in RFP to quote the bandwidths being requested.

All bids must be addressed to ATTN: Tasha Johansen, Purchasing; Saddleback Valley Unified School District Reception Office 25631 Peter A. Hartman Way, Mission Viejo, CA 92691, and must be received by 2:00PM (PST) on December 10, 2026.

To ensure all Service Providers receive the same RFP information, it is required that you download the RFP directly from USACs EPC portal or the Districts website. All addendum(s), questions, and answers will be posted to the Districts website, in addition to the USAC EPC portal.

Applicant may consider multi-year and/or contracts with voluntary extensions. Any voluntary contract extensions must be identified within the awarded contract and must be of a specified number and duration. Contracts with automatic or evergreen contract extension terms will not be considered. Applicant may consider contracts with flexible terms to allow for growth/ reduction in services to accommodate an increase/decrease in the number of sites, users, and/or bandwidth. Service Providers submitting proposals in response to this FCC Form 470 must be in compliance with the rules and orders governed by the Federal Communications Commission. Failure to be in compliance and remain in compliance may result in the denial of discount funding, and/or cancellation of funding commitments and/or contracts, and/or could result in civil or criminal prosecution by law enforcement authorities. Service Providers submitting proposals must do so in good faith of compliance with the Lowest Corresponding Price (LCP) Rule (see 47 CFR Part 54 Section 54.500(f)). Service Providers submitting proposals must be in full compliance with USACs Free Services Advisory https://www.usac.org/e-rate/applicant-process/competitive-bidding/free-services-advisory/. Any offering of free services must be clearly identified in service providers bids. Service Provider invoicing to USAC must be completed within 120 days from the last day of service. Should the Service Provider fail to invoice USAC timely, Applicant will only be responsible for paying its non-discounted share. The Service Provider acknowledges that all pricing and technology infrastructure information in its contract shall be considered as public and non-confidential pursuant to CFR Part 54 Section 504 (2)(i)(ii).

Billed Entities

Billed Entity Number	Billed Entity Name
143776	SADDLEBACK VALLEY UNIF DIST

Certifications

I certify that the applicant includes:

I certify that the applicant includes schools under the statutory definitions of elementary and secondary schools found in the No Child Left Behind Act of 2001, 20 U.S.C. §§ 7801 (18) and (38), that do not operate as for-profit businesses, and do not have endowments exceeding $50 million.

Other Certifications

I certify that this FCC Form 470 and any applicable RFP will be available for review by potential bidders for at least 28 days before considering all bids received and selecting a service provider. I certify that all bids submitted will be carefully considered and the bid selected will be for the most cost-effective service or equipment offering, with price being the primary factor, and will be the most cost-effective means of meeting educational needs and technology goals.

I certify that I will retain required documents for a period of at least 10 years (or whatever retention period is required by the rules in effect at the time of this certification) after the later of the last day of the applicable funding year or the service delivery deadline for the associated funding request. I certify that I will retain all documents necessary to demonstrate compliance with the statute and Commission rules regarding the form for, receipt of, and delivery of services receiving schools and libraries discounts. I acknowledge that I may be audited pursuant to participation in the schools and libraries program.

I certify that I have reviewed all applicable FCC, state, and local procurement/competitive bidding requirements and that I have complied with them. I acknowledge that persons willfully making false statements on this form may be punished by fine or forfeiture, under the Communications Act, 47 U.S.C. §§ 502, 503(b), or fine or imprisonment under Title 18 of the United States Code, 18 U.S.C. § 1001.

I acknowledge that FCC rules provide that persons who have been convicted of criminal violations or held civilly liable for certain acts arising from their participation in the schools and libraries support mechanism are subject to suspension and debarment from the program.

I certify that the services the applicant purchases at discounts provided by 47 U.S.C. § 254 will be used primarily for educational purposes, see 47 C.F.R. § 54.500, and will not be sold, resold or transferred in consideration for money or any other thing of value, except as permitted by the Commission's rules at 47 C.F.R. § 54.513. Additionally, I certify that the entity or entities listed on this form have not received anything of value or a promise of anything of value, other than services and equipment sought by means of this form, from the service provider, or any representative or agent thereof or any consultant in connection with this request for services.

I acknowledge that support under this support mechanism is conditional upon the school(s) and/or library(ies) I represent securing access, separately or through this program, to all of the resources, including computers, training, software, internal connections, maintenance, and electrical capacity necessary to use the services purchased effectively. I recognize that some of the aforementioned resources are not eligible for support. I certify that I have considered what financial resources should be available to cover these costs. I certify that I am authorized to procure eligible services for the eligible entity(ies). I certify that I am authorized to submit this

request on behalf of the eligible entity(ies) listed on this form, that I have examined this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

NOTICE:

In accordance with Section 54.503 of the Federal Communications Commission's ("Commission") rules, certain schools and libraries ordering services that are eligible for and seeking universal service discounts must file this Description of Services Requested and Certification Form (FCC Form 470) with the Universal Service Administrator. 47 C.F.R. § 54.503. The collection of information stems from the Commission's authority under Section 254 of the Communications Act of 1934, as amended. 47 U.S.C. § 254. The data in the report will be used to ensure that schools and libraries comply with the competitive bidding requirement contained in 47 C.F.R. § 54.503. Schools and libraries must file this form themselves or as part of a consortium.

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The FCC is authorized under the Communications Act of 1934, as amended, to collect the information requested in this form. We will use the information you provide to determine whether you have complied with the competitive bidding requirements applicable to requests for universal service discounts. If we believe there may be a violation or a potential violation of any applicable statute, regulation, rule or order, the information you provide in this form may be referred to the Federal, state, or local agency responsible for investigating, prosecuting, enforcing, or implementing the statute, rule, regulation or order. In certain cases, the information you provide in this form may be disclosed to the Department of Justice or a court or adjudicative body when (a) the FCC; or (b) any employee of the FCC; or (c) the United States Government is a party of a proceeding before the body or has an interest in the proceeding. In addition, information provided in or submitted with this form, or in response to subsequent inquiries, may also be subject to disclosure consistent with the Communications Act of 1934, FCC regulations, the Freedom of Information Act, 5 U.S.C. § 552, or other applicable law.

If you owe a past due debt to the federal government, the information you provide in this form may also be disclosed to the Department of the Treasury Financial Management Service, other Federal agencies and/or your employer to offset your salary, IRS tax refund or other payments to collect that debt. The FCC may also provide the information to these agencies through the matching of computer records when authorized.

If you do not provide the information we request on the form, the FCC or Universal Service Administrator may return your form without action or deny a related request for universal service discounts.

The foregoing Notice is required by the Paperwork Reduction Act of 1995, Pub. L. No. 104-13, 44 U.S.C. § 3501, et seq.

Public reporting burden for this collection of information is estimated to average 3.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, completing, and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the reporting burden to the Federal Communications Commission, Performance Evaluation and Records Management, Washington, DC 20554. We also will accept your comments via the email if you send them to PRA@FCC.gov. DO NOT SEND COMPLETED WORKSHEETS TO THESE ADDRESSES.

Authorized Person

Ozzy Cortez

SADDLEBACK VALLEY UNIF DIST

25631 PETER A. HARTMAN WAY MISSION VIEJO, CA 92691-3142 ORANGE

949-580-3309

Certified Timestamp

11/12/2026 10:31 AM PST