



FCC Form 470 – Funding Year 2027

Form 470 Application Number: 270000216

Firewall

Billed Entity

OWATONNA SCHOOL DISTRICT 761
333 E School St. OWATONNA, MN 55060-3024 Steele
County
507-444-8609
mhalverson@isd761.org

Contact Information

Mike Halverson
mhalverson@isd761.org
507-444-8609

Billed Entity Number: 133538

FCC Registration Number: 0005874367

Number of Eligible Entities: 9

Application Type

Applicant Type: School District

Recipients of Services: Public School; Public School
District

Consulting Firms

Name	Consultant Registration Number	Phone Number	Email
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RFPS

ID	Name
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Category One Service Requests

Service Type	Function	Function Other Description	Minimum Capacity	Maximum Capacity	Entities	Quantity	Unit	Installation and Initial Configuration?	Associated RFPs
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Description of Other Functions

ID	Name
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Narrative

Category Two Service Requests

Service Type	Function	Manufacturer	Manufacturer Other Description	Entities	Quantity	Unit	Installation and Initial Configuration?	Associated RFPs
Internal Connections	Firewall Service, Components, and Necessary Software and Licenses	Fortinet or equivalent			1	Each	Yes	

Description of Other Manufacturers

ID	Name
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Narrative
We are seeking proposals for a Next-Generation Firewall (NGFW) solution to replace the current district-owned Fortinet FortiGate 1101E appliance. The scope of this project encompasses hardware procurement, system configuration, and technical training services. The proposed firewall will reside at a single central location within the district, serving as the single gateway for all inbound and outbound internet traffic. The district is requesting an upgraded Fortinet FortiGate model (or functionally equivalent appliance) engineered to optimize high-performance network throughput with deep SSL inspection, Intrusion Prevention (IPS), and advanced threat mitigation. The proposal must include a five-year support and service bundle, equivalent to a 5-year FortiCare and FortiGuard UTM bundle covering hardware replacement, technical support, and firmware upgrades. Included security service subscriptions must feature Application Control, dynamic CIPA-compliant Web Filtering, AntiSpam email security, Intrusion Prevention (IPS), and Advanced Malware Protection (encompassing antivirus, mobile malware, botnet protection, Content Disarm & Reconstruction [CDR], and Virus Outbreak Protection). The device must also natively support flexible SSL/VPN capabilities for both site-to-site and individual device-level remote connections. The winning vendor will be responsible for deployment, including network integration, rule set migration, and full operational verification. Furthermore, vendors must include structured, hands-on training and knowledge transfer for district IT staff to ensure smooth administrative handoff and ongoing management. Protecting existing district investments and minimizing disruption to ongoing operations are critical priorities. Any vendor proposing an alternative hardware or software brand outside the specified Fortinet architecture must guarantee full, seamless interoperability with the districts existing reporting platform (or supply a functionally equivalent enterprise-grade reporting and logging service at no additional charge). Alternative solutions must integrate smoothly into the district's current network infrastructure without requiring extensive retraining of IT personnel.

Technical Contact

Mike Halverson

Director of Technology and Innovation

507-444-8609

State and Local Procurement Restrictions

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Billed Entities

Billed Entity Number	Billed Entity Name
133538	OWATONNA SCHOOL DISTRICT 761

Certifications

I certify that the applicant includes:

I certify that the applicant includes schools under the statutory definitions of elementary and secondary schools found in the No Child Left Behind Act of 2001, 20 U.S.C. §§ 7801 (18) and (38), that do not operate as for-profit businesses, and do not have endowments exceeding \$50 million.

Other Certifications

I certify that this FCC Form 470 and any applicable RFP will be available for review by potential bidders for at least 28 days before considering all bids received and selecting a service provider. I certify that all bids submitted will be carefully considered and the bid selected will be for the most cost-effective service or equipment offering, with price being the primary factor, and will be the most cost-effective means of meeting educational needs and technology goals.

I certify that I will retain required documents for a period of at least 10 years (or whatever retention period is required by the rules in effect at the time of this certification) after the later of the last day of the applicable funding year or the service delivery deadline for the associated funding request. I certify that I will retain all documents necessary to demonstrate compliance with the statute and Commission rules regarding the form for, receipt of, and delivery of services receiving schools and libraries discounts. I acknowledge that I may be audited pursuant to participation in the schools and libraries program.

I certify that I have reviewed all applicable FCC, state, and local procurement/competitive bidding requirements and that I have complied with them. I acknowledge that persons willfully making false statements on this form may be punished by fine or forfeiture, under the Communications Act, 47 U.S.C. §§ 502, 503(b), or fine or imprisonment under Title 18 of the United States Code, 18 U.S.C. § 1001.

I acknowledge that FCC rules provide that persons who have been convicted of criminal violations or held civilly liable for certain acts arising from their participation in the schools and libraries support mechanism are subject to suspension and debarment from the program.

I certify that the services the applicant purchases at discounts provided by 47 U.S.C. § 254 will be used primarily for educational purposes, see 47 C.F.R. § 54.500, and will not be sold, resold or transferred in consideration for money or any other thing of value, except as permitted by the Commission's rules at 47 C.F.R. § 54.513. Additionally, I certify that the entity or entities listed on this form have not received anything of value or a promise of anything of value, other than services and equipment sought by means

of this form, from the service provider, or any representative or agent thereof or any consultant in connection with this request for services.

I acknowledge that support under this support mechanism is conditional upon the school(s) and/or library(ies) I represent securing access, separately or through this program, to all of the resources, including computers, training, software, internal connections, maintenance, and electrical capacity necessary to use the services purchased effectively. I recognize that some of the aforementioned resources are not eligible for support. I certify that I have considered what financial resources should be available to cover these costs. I certify that I am authorized to procure eligible services for the eligible entity(ies). I certify that I am authorized to submit this request on behalf of the eligible entity(ies) listed on this form, that I have examined this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

NOTICE:

In accordance with Section 54.503 of the Federal Communications Commission's ("Commission") rules, certain schools and libraries ordering services that are eligible for and seeking universal service discounts must file this Description of Services Requested and Certification Form (FCC Form 470) with the Universal Service Administrator. 47 C.F.R. § 54.503. The collection of information stems from the Commission's authority under Section 254 of the Communications Act of 1934, as amended. 47 U.S.C. § 254. The data in the report will be used to ensure that schools and libraries comply with the competitive bidding requirement contained in 47 C.F.R. § 54.503. Schools and libraries must file this form themselves or as part of a consortium.

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The FCC is authorized under the Communications Act of 1934, as amended, to collect the information requested in this form. We will use the information you provide to determine whether you have complied with the competitive bidding requirements applicable to requests for universal service discounts. If we believe there may be a violation or a potential violation of any applicable statute, regulation, rule or order, the information you provide in this form may be referred to the Federal, state, or local agency responsible for investigating, prosecuting, enforcing, or implementing the statute, rule, regulation or order. In certain cases, the information you provide in this form may be disclosed to the Department of Justice or a court or adjudicative body when (a) the FCC; or (b) any employee of the FCC; or (c) the United States Government is a party of a proceeding before the body or has an interest in the proceeding. In addition, information provided in or submitted with this form, or in response to subsequent inquiries, may also be subject to disclosure consistent with the Communications Act of 1934, FCC regulations, the Freedom of Information Act, 5 U.S.C. § 552, or other applicable law.

If you owe a past due debt to the federal government, the information you provide in this form may also be disclosed to the Department of the Treasury Financial Management Service, other Federal agencies and/or your employer to offset your salary, IRS tax refund or other payments to collect that debt. The FCC may also provide the information to these agencies through the matching of computer records when authorized.

If you do not provide the information we request on the form, the FCC or Universal Service Administrator may return your form without action or deny a related request for universal service discounts.

The foregoing Notice is required by the Paperwork Reduction Act of 1995, Pub. L. No. 104-13, 44 U.S.C. § 3501, et seq.

Public reporting burden for this collection of information is estimated to average 3.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, completing, and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the reporting burden to the Federal Communications Commission, Performance Evaluation

and Records Management, Washington, DC 20554. We also will accept your comments via the email if you send them to PRA@FCC.gov. DO NOT SEND COMPLETED WORKSHEETS TO THESE ADDRESSES.

Authorized Person

Mike Halverson

OWATONNA SCHOOL DISTRICT 761

333 E. School St. OWATONNA, MN 55060-3024 Steele

507-444-8609

Certified Timestamp

07/30/2026 12:55 PM EDT